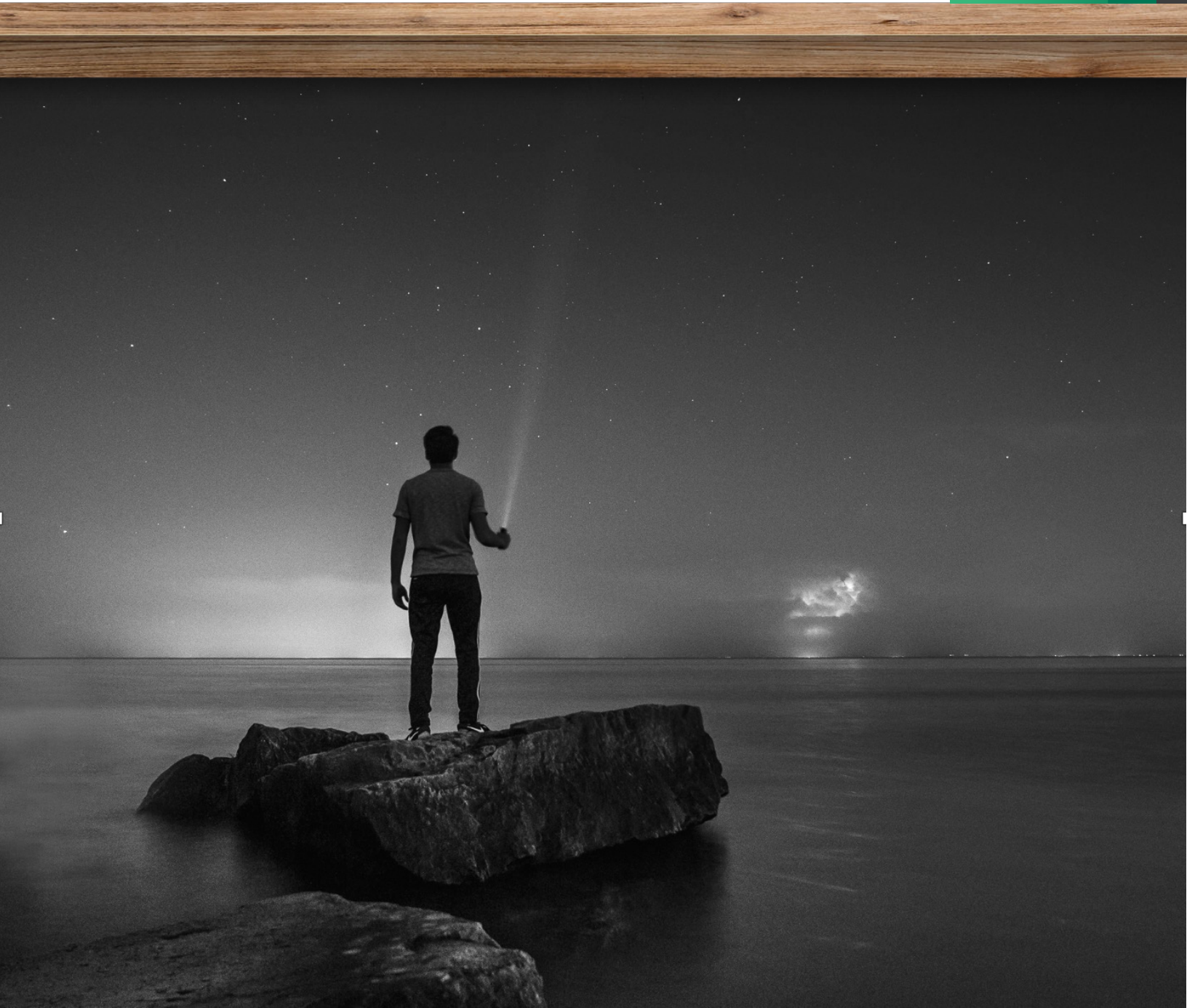
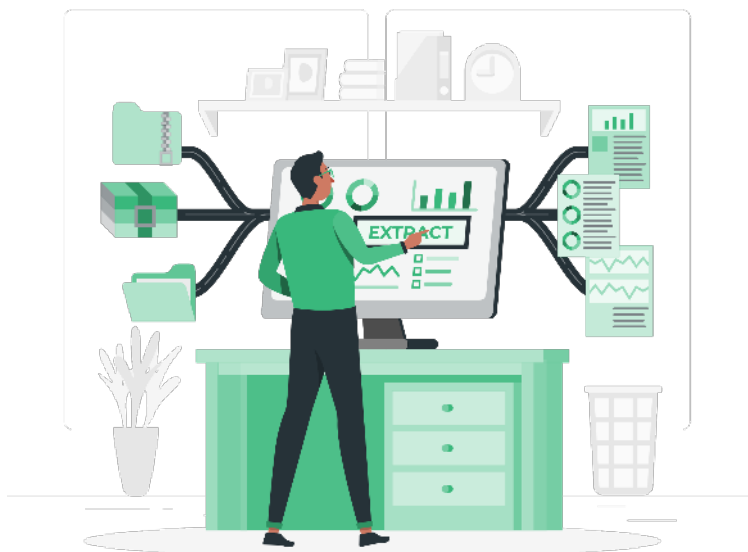


Integration Guide





About the Health iPASS - Veradigm Integration

Welcome to the Health iPASS & Veradigm Integration Guide. This guide is designed to enable healthcare organizations to streamline their patient check-in and billing processes.

With Health iPASS, healthcare organizations can benefit from improved patient engagement and satisfaction, increased revenue, and decreased administrative burdens.

This guide provides detailed information on how Veradigm integrates with the Health iPASS platform, covering patient demographics, appointment details, claims and payments, insurance details, and more.

We encourage you to read this guide thoroughly and refer to it during the integration process to ensure a seamless and successful integration with Health iPASS.

Data retrieved from Veradigm into Health iPASS

- Appointment Loads
- Base Demographic Data
- Insurance Data from PM
- Extended Demographic Data
- Retrieve Patient Balances

Data written back into Veradigm from Health iPASS

- Appointment Confirmation
- Appointment Arrival
- Base Demographic Data
- Insurance Data Changes
- Insurance Card Upload
- Support Custom Payment Batches
- Payment Posting: Co-pay Posted to Visit
- Payment Posting: Deposit Posted to Visit
- Payment Posting: Deposit Posted to Account
- Payment Posting: Prior Balance Posted to Visit/Encounter



What information can we get?

- Address 1
- Address 2
- City
- Chart Number
- Date of Birth
- Email
- Ethnicity
- First Name
- Gender
- Home Phone
- Language
- Last Name
- Marital Status
- Middle Name
- Mobile Phone
- Provider
- Race
- Sex
- Social Security Number
- State
- Work Phone
- Zip

What information can we post?

- Address 1
- Address 2
- City
- Date of Birth
- Email
- First Name
- Gender
- Home Phone
- Language
- Last Name
- Middle Name
- Mobile Phone
- Sex
- State
- Work Phone
- Zip



What information can we get?

- Adjustment
- Adjudication Date
- Appointment Date
- CPT
- CPT Description
- Encounter Details
- Encounter ID
- Fee
- Insurance Balance
- Insurance Payment
- Number of Units
- Patient Balance
- Patient Payment
- Patient Responsibility Paid-up Date
- Other Adjustment
- Service Item ID
- Statement Life Cycle

What information can we post?

- Patient Balance
- Patient Payments

Payments can be specifically associated to any voucher. During implementation, transaction codes and batch categories must be made by the Health iPASS user in order for long term posting functionality.



Appointment Details

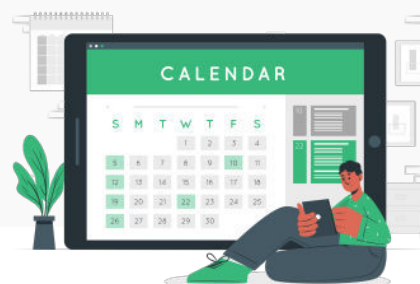
What information can we get?

- Billable
- Copay
- Department
- Duration
- Facility ID
- Facility Name
- Modified
- Notes
- Patient Alternate ID
- Physician ID
- Start
- Status
- Type

What information can we post?

- Copay
- Status

Health iPASS has the ability to writeback appointment statuses within Veradigm



What information can we get?

Health iPASS can capture general document information from Veradigm, but is currently unable to retrieve images directly through the API.

What information can we post?

Development and license update in progress. Using an available set of directory paths exposed in the API, Health iPASS can create/upload JPEG images.

Insurance Details

What information can we get?

- Group Number
- Guarantor
- Payer Name
- Policy Number

What information can we post?

- Group Number
- Payer Name
- Policy Number



Batch Management

Opened	Time	Operator	Category	Batch#	C	Type	Status	Proof
06/14/2018	04:16:49 (MST)	healthip		LA-RES-20180614		Payment	Open	
06/15/2018	08:01:46 (MST)	healthip	HR-HIP-P	HR-HIP-P-20180615		Payment	Open	
06/15/2018	08:16:45 (MST)	healthip	DE-HIP-P	DE-HIP-P-20180615		Payment	Open	
06/15/2018	08:16:47 (MST)	healthip	CE-HIP-P	CE-HIP-P-20180615		Payment	Open	
06/15/2018	08:16:48 (MST)	healthip	BF-HIP-P	BF-HIP-P-20180615		Payment	Open	
06/15/2018	08:16:50 (MST)	healthip	FC-HIP-P	FC-HIP-P-20180615		Payment	Open	
06/15/2018	08:16:51 (MST)	healthip	LA-HIP-P	LA-HIP-P-20180615		Payment	Open	
06/14/2018	04:16:46 (MST)	healthip		DE-RES-20180614		Payment	Closed	\$
06/14/2018	04:16:55 (MST)	healthip		FC-RES-20180614		Payment	Closed	\$
06/14/2018	04:16:58 (MST)	healthip		GV-RES-20180614		Payment	Closed	\$
06/14/2018	04:17:02 (MST)	healthip		BF-RES-20180614		Payment	Closed	\$
06/14/2018	04:17:05 (MST)	healthip		HR-RES-20180614		Payment	Closed	\$
06/14/2018	04:17:13 (MST)	healthip		BR-RES-20180614		Payment	Closed	\$
06/14/2018	04:17:21 (MST)	healthip		CE-RES-20180614		Payment	Closed	\$
06/14/2018	04:17:27 (MST)	healthip		SW-RES-20180614		Payment	Closed	\$
06/14/2018	04:17:41 (MST)	healthip		CR-RES-20180614		Payment	Closed	\$

Batch Type: Centralized
 Batch #:
 Batch Category:
 Batch Comment:
 Proof Amount:
 Procedure Count:
 Hash Total:
 Correction Batch

Opened: 06/14/2018 4:16 am (MST) healthip
 Closed: 06/15/2018 7:47 am (MST) MLR
 Reopened: 06/15/2018 8:25 am (MST) MLR
 Updated:
 Last Activity: 06/14/2018 9:31 am (MST)
 Entered Amt: \$2,079.57
 Remaining Amt:

Transaction Journal

Transaction Journal Type/Options
 Preliminary Journal
 Update Transactions
 Reprint Journal for Updated Batches

Require Associated Payment Batches with Charge Batches
 All Closed Batches

Opened	Operator	Category	Batch#	Type	Amount
06/14/2018	KAC		PFOKAC154689	Payment	\$0.59
06/14/2018	healthip	GR-HIP-P	GR-HIP-P-20180614	Payment	\$404.24
06/14/2018	APM		PFOAMP061418	Payment	\$0.00
06/14/2018	JSJ		PFOJSJ180935	Payment	\$2,017.09
06/14/2018	KAC		PFOKAC154690	Payment	\$0.00
06/14/2018	JES		PFOJES182836	Payment	\$258.54
06/14/2018	JSJ		PFOJSJ180934	Payment	\$0.00
06/14/2018	JSJ		PFOJSJ180933	Payment	\$3,496.66
06/14/2018	healthip	HR-HIP-P	HR-HIP-P-20180614	Payment	\$384.96
06/14/2018	healthip	CR-RES-20180614	CR-RES-20180614	Payment	\$248.65
06/14/2018	healthip	LA-HIP-P	LA-HIP-P-20180614	Payment	\$454.50
06/14/2018	KAC		PFOKAC154687	Payment	\$0.00
06/14/2018	JES		PFOJES182821	Payment	\$11.03
06/14/2018	healthip	DH-HIP-P	DH-HIP-P-20180614	Payment	\$303.41
06/14/2018	JES		PFOJES182808	Payment	\$56,180.81
06/14/2018	healthip	BR-RES-20180614	BR-RES-20180614	Payment	\$237.03
06/14/2018	SNV		SVSNV184625*	Payment	\$0.00
06/14/2018	MQR		GRMQR140193*	Payment	\$0.00

Update Information
 Transactions will be updated to Period: Jun 2018
 Posting Date: 06/15/2018
 Updating Operator: