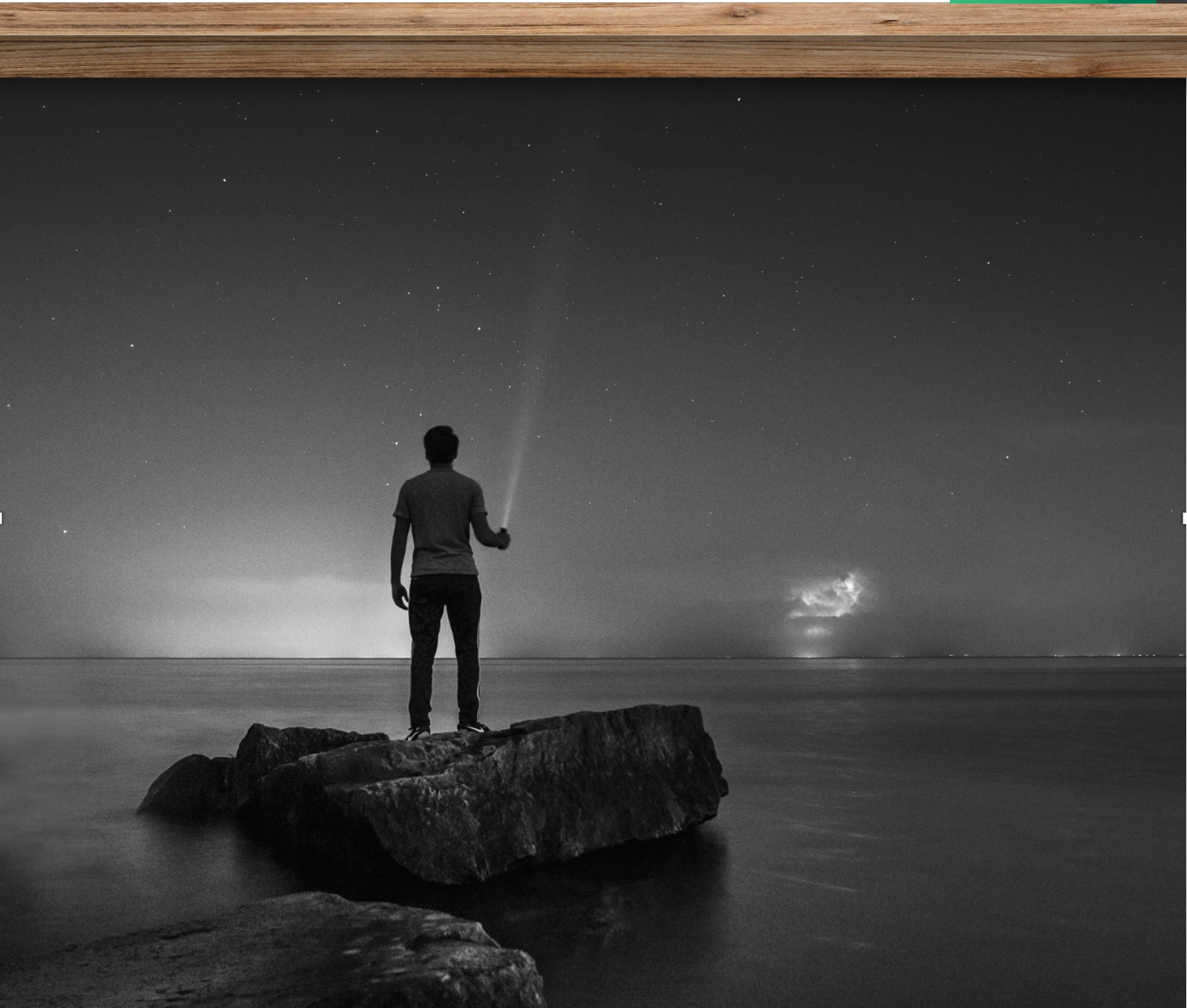
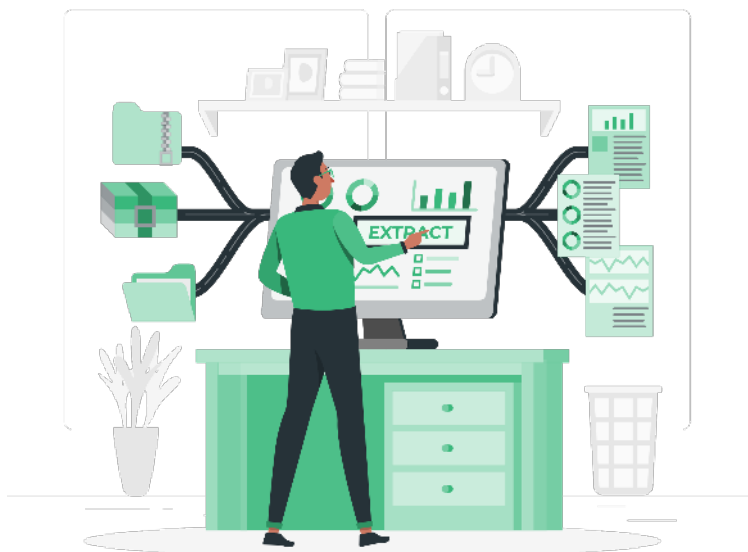


# Integration Guide





## Data written back into Nextech from Health iPASS

- Appointment Confirmation
- Appointment Arrival
- Base Demographic Data
- Privacy Information
- Insurance card upload
- Support custom payment batches
- Payment posting: Co-pay posted to visit
- Payment posting: Deposit posted to Account
- Payment posting: Prior Balance posted to Visit/Encounter
- Document writeback: PDFs, JPGs of Consents, Forms, etc.

## About the Health iPASS - Nextech Integration

The Health iPASS - Nextech integration works in to help you accelerate the check-in process, collect more accurate patient information, reduce staff time spent manually transferring patient data, and perform batch eligibility and benefits checks. Patient schedules are automatically imported into Health iPASS every morning, and in real-time throughout the current day. Health iPASS can even pull across most patient balances, saving you time and insuring accuracy!

## Data retrieved from Nextech into Health iPASS

- Appointment Loads
- Base Demographic Data
- Insurance Data from PM
- Extended Demographic Data
- Retrieve Patient Balances



## What information can we get?

- Address 1
- Address 2
- City
- Chart Number
- Date of Birth
- Email
- Emergency Contact
- Ethnicity
- First Name
- Gender
- Guarantor
- Home Phone
- Language
- Last Name
- Marital Status
- Mobile Phone
- Provider
- Race
- Sex
- Social Security Number
- State
- Work Phone
- Zip

## What information can we post?

- Address 1
- Address 2
- City
- Date of Birth
- Email
- Ethnicity
- First Name
- Gender
- Home Phone
- Language
- Last Name
- Marital Status
- Mobile Phone
- Race
- Sex
- Social Security Number
- State
- Work Phone
- Zip



## What information can we get?

- Appointment Date
- Encounter Details
- Encounter ID
- Fee
- Adjustment
- Insurance Payment
- Patient Payment
- Other Adjustment
- Adjudication Date
- Patient Responsibility Paid-up Date
- CPT
- CPT Description
- Number of Units
- Service Item ID

## What information can we post?

- Patient Payments
- Patient Balance

Payments post with an associated practitioner and can be distributed oldest to newest on prior balances, using "Apply Payment" in the admin UI



# Appointment Details

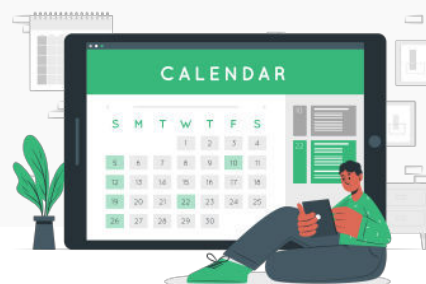
## What information can we get?

- ID
- Start
- Duration
- Patient Alternate ID
- Physician ID
- Facility ID
- Facility Name
- Notes
- Copay
- Status
- Modified
- Type
- Billable
- Department

## What information can we post?

- Status
- Copay

Health iPASS has the ability to writeback appointment statuses within Nextech in chronological order (pending -booked-arrived)



## What information can we get?

- Name
- Document Type ID

Health iPASS can capture general document information from Nextech, but is currently unable to retrieve images directly through the API

## What information can we post?

- Name
- Date
- Document Type ID
- File Format
- Body

Documents and images can be imported or created in the PM and inserted into specific tabs under Patient History in Nextech

## Insurance Details

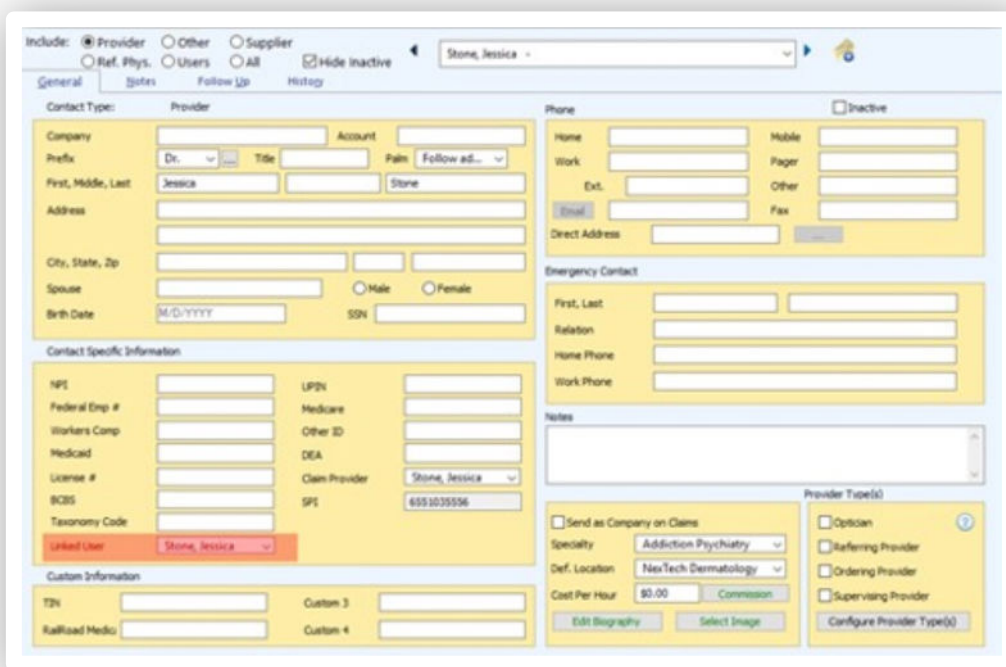
### What information can we get?

- Payer Name
- Group Number
- Policy Number
- Guarantor

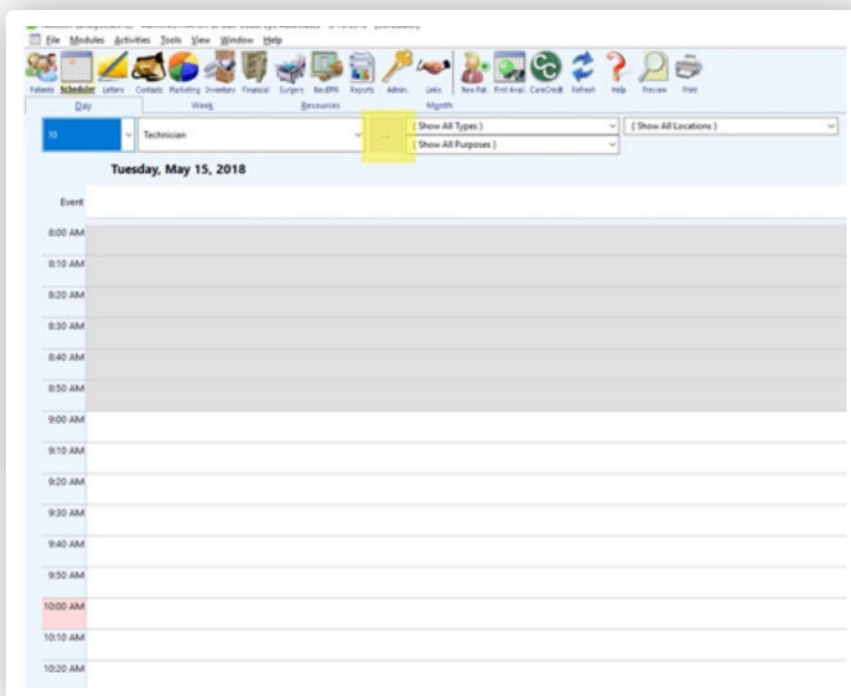


The providers need to be linked to their corresponding user and then the corresponding resource need to be linked to the provider. To set this up:

1. Go into the provider's record in the contacts module and select the corresponding user in the "linked user" drop down for each provider



2. Go to the scheduler and click the ellipses button next to the resource drop down to edit resources



3. In the Resource Editor screen, choose the corresponding provider that you linked to the user in Step 1.

