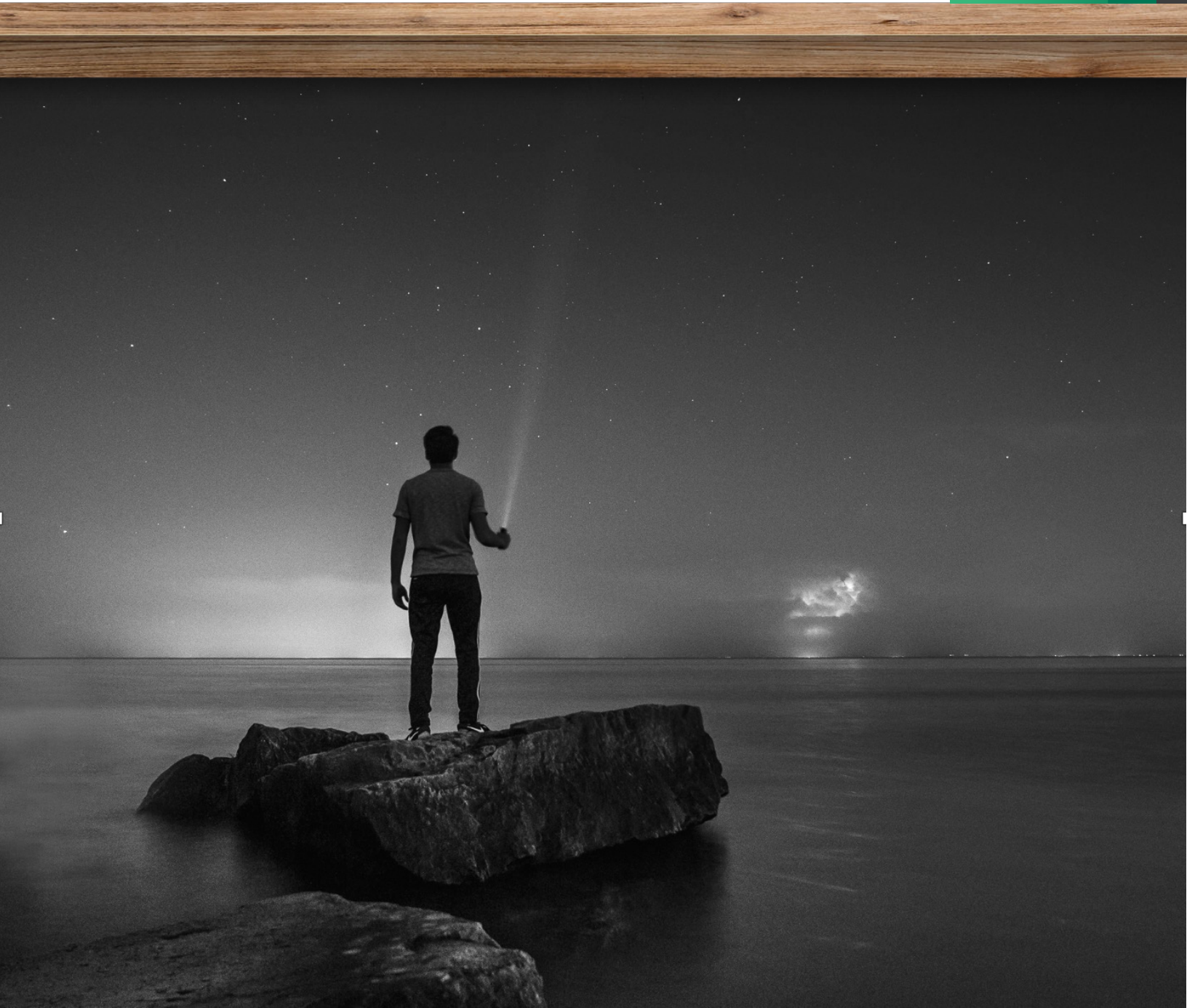
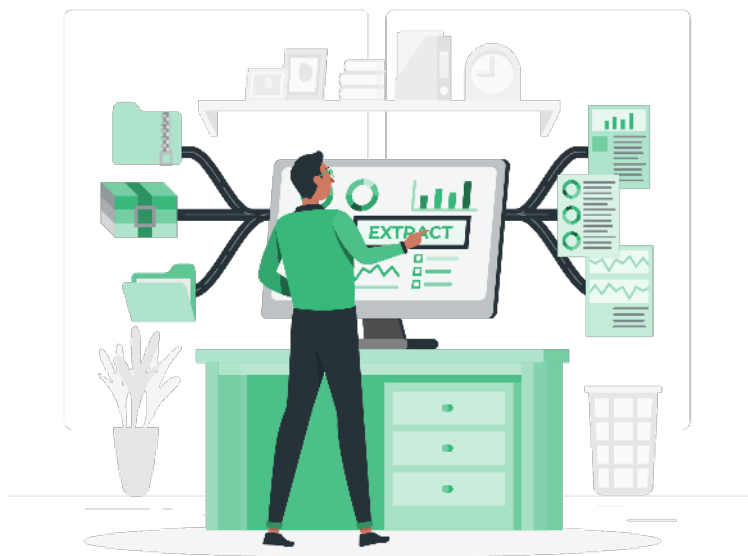


Integration Guide



med:evolve



Data written back into MedEvolve from Health iPASS

- Appointment Confirmation
- Appointment Arrival
- Appointment Notes
- Base Demographic Data
- Insurance data changes
- Insurance card upload
- Payment posting: Co-pay posted to visit
- Payment posting: Deposit posted to visit
- Payment posting: Deposit posted to Account
- Payment posting: Prior Balance posted to Visit/Encounter
- Document writeback: PDFs, JPGs of Consents, Forms, etc.

About the Health iPASS – MedEvolve Integration

The Health iPASS - MedEvolve integration works in to help you accelerate the check-in process, collect more accurate patient information, reduce staff time spent manually transferring patient data, and perform batch eligibility and benefits checks. Patient schedules are automatically imported into Health iPASS every morning, and in real-time throughout the current day. Health iPASS can even pull across most patient balances, saving you time and insuring accuracy!

Data retrieved from MedEvolve into Health iPASS

- Appointment Loads
- Base Demographic Data
- Insurance Data from PM
- Extended Demographic Data
- Retrieve Patient Balances



What information can we get?

- Address 1
- City
- Chart Number
- Date of Birth
- Email
- Ethnicity
- First Name
- Guarantor
- Home Phone
- Language
- Last Name
- Marital Status
- Mobile Phone
- Provider
- Race
- Sex
- Social Security Number
- State
- Work Phone
- Zip

What information can we post?

- Address 1
- City
- Email
- Ethnicity
- First Name
- Home Phone
- Language
- Last Name
- Marital Status
- Mobile Phone
- Race
- Sex
- State
- Work Phone
- Zip



What information can we get?

- Appointment Date
- Statement Life Cycle State
- Encounter Details
- Encounter ID
- Fee
- Adjustment
- Patient Payment
- Insurance Payment
- Insurance Balance
- Other Adjustment
- Patient Balance
- Adjudication Date
- Patient Responsibility Paid-up Date
- CPT
- CPT Description
- Fee
- Associated Physician ID
- Number of Units
- Service Item ID

What information can we post?

- Patient Payment
- Patient Balance
- Associated Physician ID



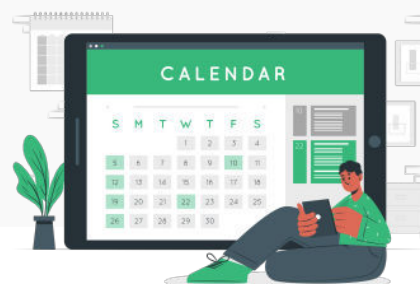
Appointment Details

What information can we get?

- ID
- Start
- Duration
- Patient Alternate ID
- Physician ID
- Facility ID
- Facility Name
- Notes
- Copay
- Status
- Modified
- Type
- Billable
- Department

What information can we post?

- Status



What information can we get?

- Name
- Document Type ID

Health iPASS can capture general document information from MedEvolve, but is currently unable to retrieve images directly through the API

What information can we post?

- Name
- Date
- Document Type ID
- File Format
- Body

Using an available set of directory paths exposed in the API Health iPASS can create/upload full PDF or JPG documents in MedEvolve and have them appear in the correct folder on the patient registration*

Insurance Details

What information can we get?

- Payer Name
- Group Number
- Policy Number
- Guarantor

What information can we post?

- Payer Name
- Policy Number

