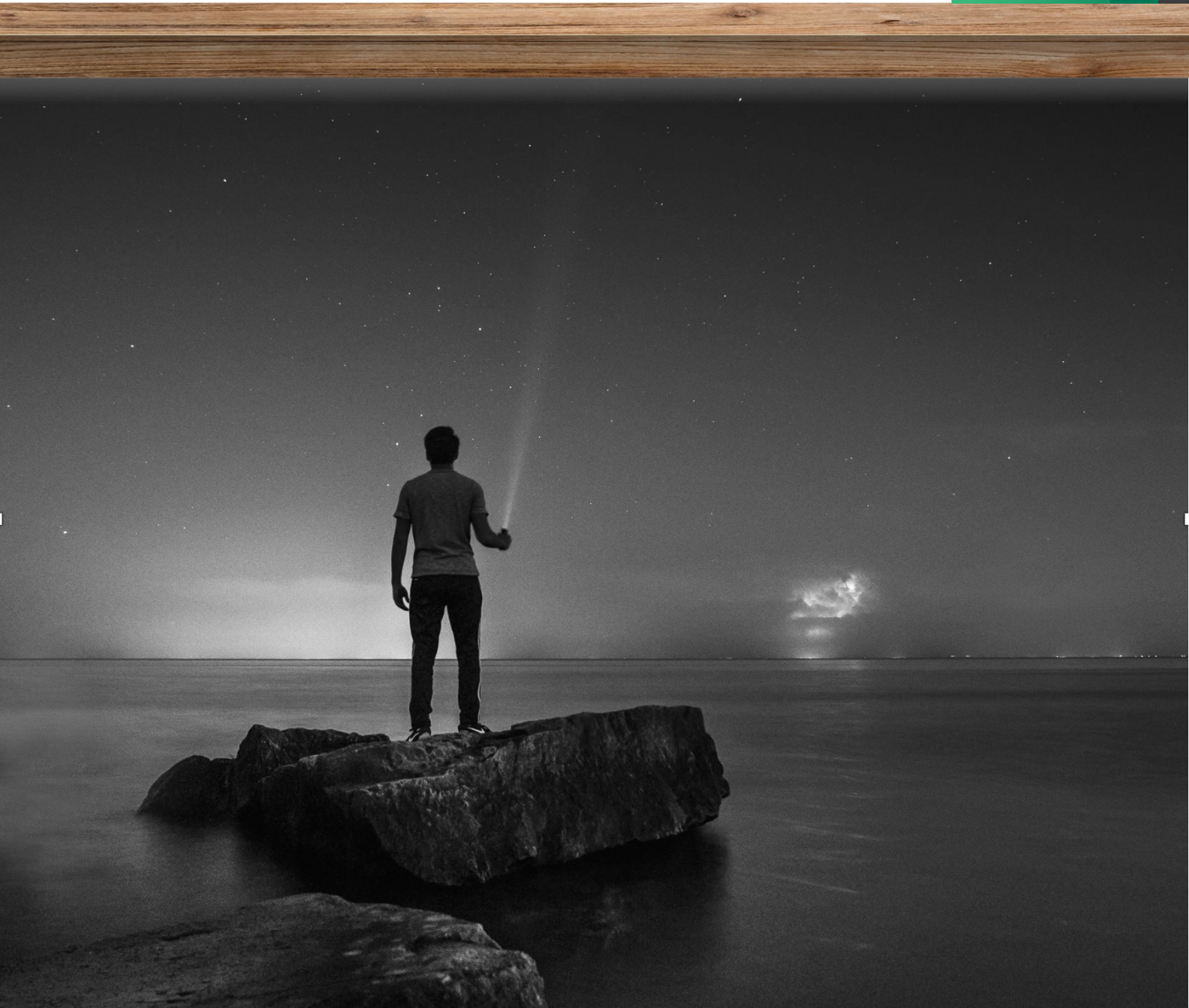
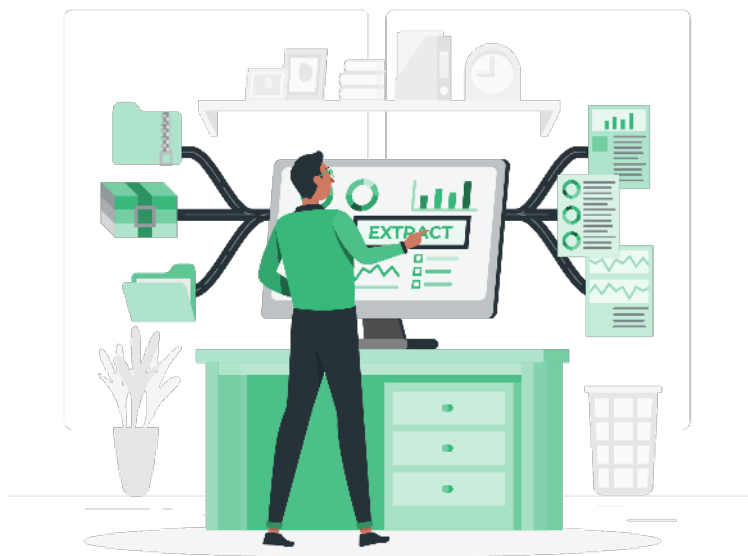


Integration Guide





About the Health iPASS - athenahealth Integration

The Health iPASS - athenahealth integration works in to help you accelerate the check-in process, collect more accurate patient information, reduce staff time spent manually transferring patient data, and perform batch eligibility and benefits checks. Patient schedules are automatically imported into Health iPASS every morning, and in real-time throughout the current day. Health iPASS can even pull across most patient balances, saving you time and insuring accuracy!

Data retrieved from athenahealth into Health iPASS

- Appointment Loads
- Base Demographic Data
- Insurance Data from PM
- Extended Demographic Data
- Retrieve Patient Balances
- Insurance Authorization Information
- Telehealth Appointment
- Remaining visit count for patients with referrals
- Diagnosis Codes

Data written back into athenahealth from Health iPASS

- Appointment Confirmation
- Appointment Arrival
- Appointment Notes
- Usual Provider, Care Team Provider
- Base Demographic Data
- Privacy Information
- Communication Preferences
- Pharmacy writeback
- Profile Photo writeback
- Insurance data changes
- Insurance card upload
- Payment posting: Co-pay posted to visit
- Payment posting: Deposit posted to Account
- Payment posting: Prior Balance posted to Visit/Encounter
- Document writeback: PDFs, JPGs of Consents, Forms, etc.
- Past Medical History
- Family Medical History
- Allergies/Medications
- Surgical History
- Social History
- GYN History
- Chief Complaint/History of Present Illness (HPI)
- Review of Systems (ROS)
- Screening



What information can we get?

- Address 1
- Address 2
- City
- Custom Fields in athenahealth
- Date of Birth
- Enterprise Number (E#)
- Email
- Emergency Contact
- Ethnicity
- First Name
- Gender
- Guarantor
- Home Phone
- Language
- Last Name
- Marital Status
- Mobile Phone
- Patient ID
- Provider
- Race
- Sex
- Social Security Number
- State
- Suffix
- Work Phone
- Zip

What information can we post?

- Address 1
- Address 2
- City
- Date of Birth
- Enterprise Number (E#)
- Email
- Emergency Contact
- Ethnicity
- First Name
- Gender
- Home Phone
- Language
- Last Name
- Marital Status
- Mobile Phone
- Patient ID
- Provider
- Race
- Sex
- Social Security Number
- State
- Work Phone
- Zip



What information can we get?

- Appointment Date
- Statement Life Cycle State
- Encounter Details
- Encounter ID
- Fee
- Adjustment
- Insurance Payment
- Insurance Balance
- Patient Payment
- Other Adjustment
- Patient Balance
- Adjudication Date
- Patient Responsibility Paid-up Date
- Encounter Details
- CPT
- CPT Description
- Fee
- Number of Units
- Service Item ID

What information can we post?

- Copay
- Other Adjustments

Payments can be specifically associated to any voucher. During implementation transaction codes and batch categories must be made by the Health iPASS user in order for long term posting functionality



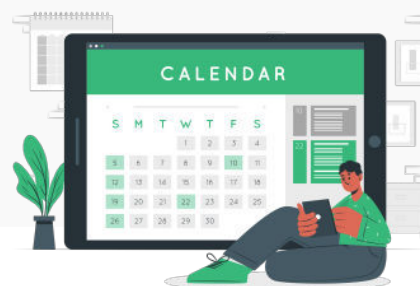
Appointment Details

What information can we get?

- ID
- Start
- Duration
- Patient Alternate ID
- Physician ID
- Facility ID
- Facility Name
- Notes
- Copay
- Status
- Modified
- Type
- Billable
- Department

What information can we post?

- Notes
- Status
- Copay



What information can we get?

- Name
- Date
- Document Type ID
- File Format
- Body

Health iPASS can capture general document information from athenahealth, but is currently unable to retrieve images directly through the API

What information can we post?

- Name
- Date
- Document Type ID
- File Format
- Body

Development and license update in progress. Using an available set of directory paths exposed in the API Health iPASS can create/upload JPEG images*

Insurance Details

What information can we get?

- Payer Name
- Group Number
- Policy Number
- Guarantor
- Insurance Image

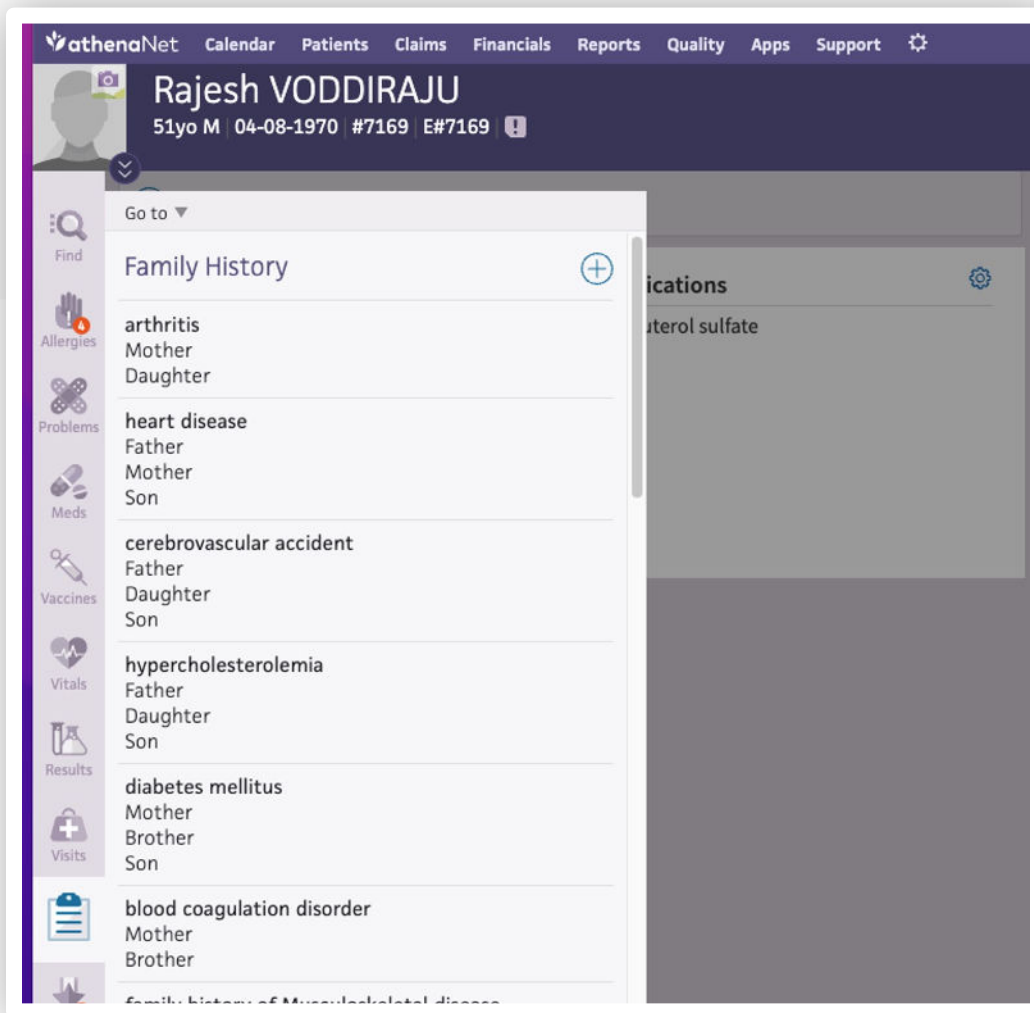
What information can we post?

- Payer Name
- Policy Number
- Guarantor
- Insurance Image



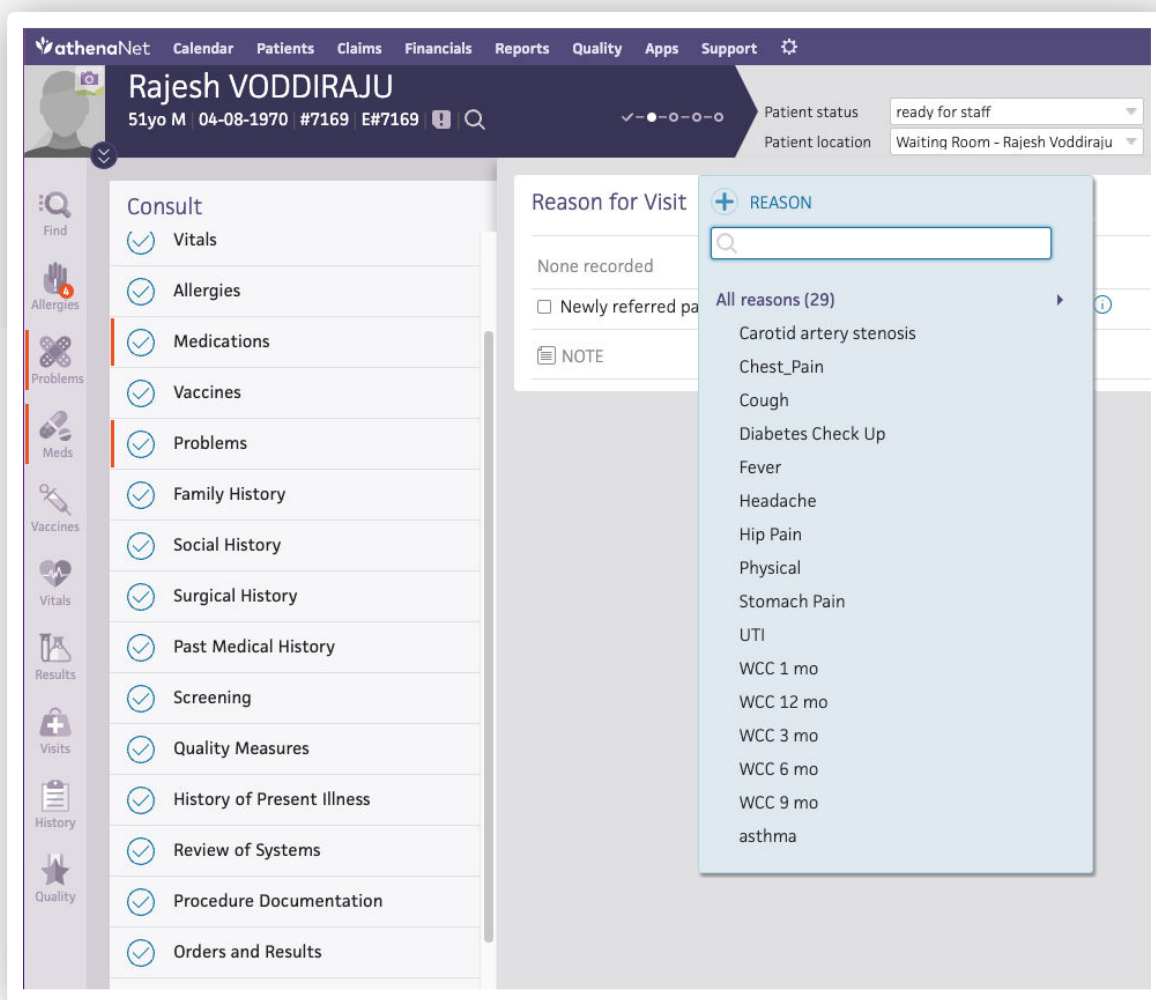
For the athenaONE patient chart, Health iPASS can collect and update the following information:

1. Family Medical History : Condition, relationship and section note
2. Social History : based on the applicable social history template(s)
3. Surgical History : Procedure, date and notes
4. Past Medical History : Yes/No to a series of conditions and section note



Health iPASS can present forms that can be written into the clinical encounter into athenahealth including:

1. History of Present Illness: Based on the applicable HPI template setup in athenahealth for that appointment
2. Review of Systems: Based on the applicable ROS template setup in athenahealth for that appointment




Authorization Information

Type	<input checked="" type="radio"/> Referral <input type="radio"/> Pre-Cert	Diagnosis code Press : for lookup	ICD-9 <input type="text"/> <input type="text"/>
Insurance authorization number	<input type="text"/> <input type="checkbox"/> Not required		
Effective date	<input type="text"/> <input type="text"/> to <input type="text"/> <input type="text"/>		ICD-10 <input type="text"/> <input type="text"/>
Number of visits/units	<input type="checkbox"/> <input type="checkbox"/> <input type="text"/> Visits <input type="text"/> Approved Remaining		
Additional information	<input type="text"/>	Procedure code Press : for lookup	<input type="text"/> <input type="text"/>

Telehealth URL

Appointment Information

Appt type	<input checked="" type="checkbox"/> Online visit - Telehealth Sick Visit
Patient video link	<input type="text" value="https://telehealth.px.nj"/> Copy link
Rendering provider	JBOND
Scheduling provider	JBOND
Department	Battle Creek Clinic
Notes/Reason	
Patient reason	
Appointment confirmation result	



athenaNet | Calendar | Patients | Claims | Financials | Reports | Quality | Apps | Support

Jacobb JANE
26yo M | 01-31-1996 | #7704 | E#7703

Registration | Messaging | Scheduling | Billing | Clinicals | Other

Patient statements: None
View patient statement as it would be printed today

Privacy
Notices on file: Privacy Notice, Release of Billing Information and Assignment of Benefits | IMPACT2 Consent: Yes No
Manage Privacy | Add release authorization

Forms
Add Digital Signature Pad Form - Cook form

Identification/Provider

Legal last name	JANE	Status	Active
Legal first name	JACOB	Legal sex	Male
First name used		DOB	01/31/1996
Middle name, suffix		SSN	
Previous name (last, first)		Usual provider	A_NADDELMAN 2 Care Team Members
Preferred name (discontinued)		Primary department	Aurora

Care Team Providers

athenaNet | Calendar | Patients | Claims | Financials | Reports | Quality | Apps | Support

Jacobb JANE
26yo M | 01-31-1996 | #7704 | E#7703

Registration | Messaging | Scheduling | Billing | Clinicals | Other

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Legal last name	JANE	Status	Active
Legal first name	JACOB	Legal sex	Male
First name used		DOB	01/31/1996
Middle name, suffix		SSN	
Previous name (last, first)		Usual provider	A_NADDELMAN 2 Care Team Members
Preferred name (discontinued)		Primary department	Aurora

Patient's Care Team

Role	Member
Primary Care Provider	JOHN CARTER
Referring Provider	KRISTEN CHARNOND MD: 5140 N CALIFORNIA AVE, CHICAGO, IL 60625-3645, Ph (708) 923-6300, Fax (708) 923-6949
Add	Type to search
Notes	

Save | Cancel

Privacy information update supported at the time of posting document

Privacy

Notices on file Privacy Notice, Release of Billing Information and Assignment of Benefits ⓘ

Forms Add Digital Signature Pad Form - Cook form

IMMPACT2 Consent: Yes No

Item	Status	Effective Date	Expiration Date
Privacy Notice ⓘ	<input checked="" type="checkbox"/> [given: 02/07/2022]	02/07/2022	
Release of Billing Information	<input checked="" type="checkbox"/> [effective: 02/07/2022]	02/07/2022	02/08/2023
Assignment of Benefits	<input checked="" type="checkbox"/> [effective: 02/07/2022]	02/07/2022	02/08/2023
Signature Source	Signed form for both HCFA-1500 block 12 & 13 on file		

Screening Form ex: PHQ-2/PHQ-9 writeback

athenaNet | Calendar | Patients | Claims | Financials | Reports | Quality | Apps | Support

Jacobb JANE
26yo M | 01-31-1996 | #7704 | E#7703

Patient status: ready for staff
Patient location: Waiting Room - Jacobb Janee

Screening [Next]

PHQ-2/PHQ-9

Total score: 2 | Guideline: Depression Severity: None-minimal.

PHQ-2	PHQ-9
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Questions | Background

Over the last two weeks, how often have you been bothered by any of the following problems?

Little interest or pleasure in doing things
 Not at all Several days More than half the days Nearly every day

Feeling down, depressed, or hopeless
 Not at all Several days More than half the days Nearly every day

Finding: Positive Negative

Note: [Text Area]