Health iPASS
A SPHERE COMPANY

Nextech

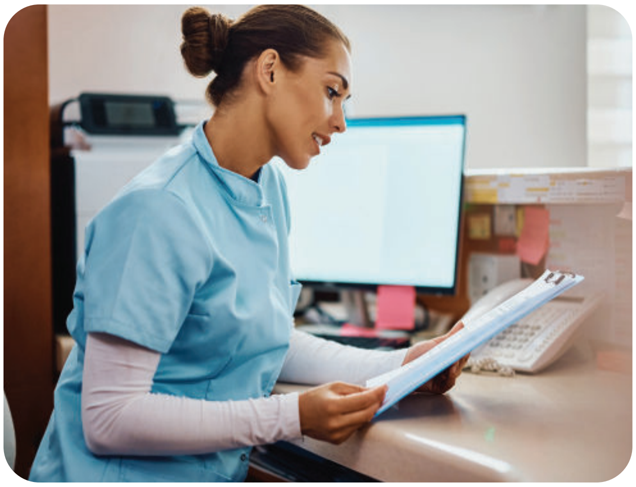
Nextech Plus Integration Guide

About the Health iPASS - Nextech Practice Plus Integration Guide

The integration between Nextech Practice+ and Health iPASS simplifies and accelerates the patient check-in process, boosting overall efficiency for healthcare practices. By automatically importing patient schedules every morning and in real-time throughout the day, it reduces manual work and ensures accurate, up-to-date information. The integration also enables real-time insurance eligibility and benefits verification, precise patient data capture, and smooth document importation—saving staff time and reducing administrative workload. By pulling total patient balances, Health iPASS supports improved collections and helps lower outstanding balances.

Data retrieved from Nextech Practice Plus into Health iPASS

- Patient Demographics
- Claims Data
- Payment Reconciliation Data
- Appointment Loads
- Insurance Details & Images



Data written back from Nextech Practice Plus from Health iPASS

- Patient Demographics
- Confirm Appt (Status change)
- Arrive & Check In Status
- Insurance Images
- Post payments
- Apply Payments To Open Charges
- Patient Photo
- Data post as PDFs
- All PDF forms may post to patient history tabs

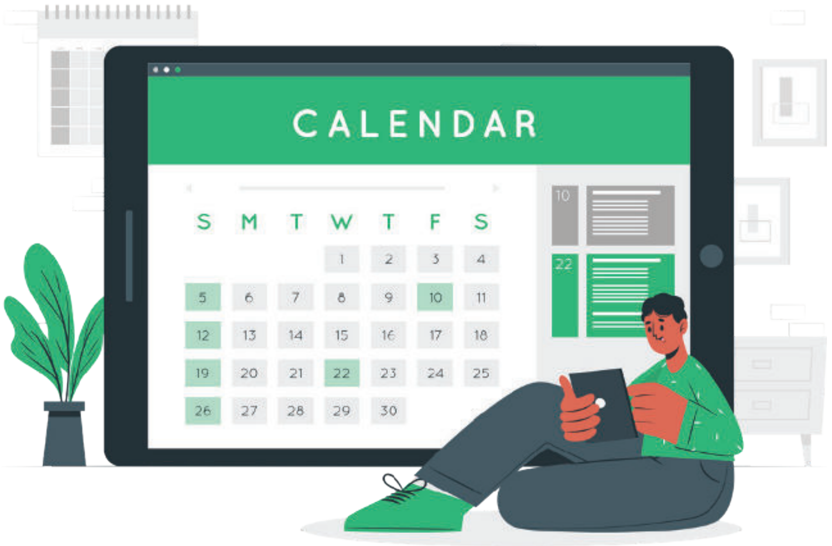
Appointment Details

What information can we get?

- Load Appointments into HiP
- Search Patients, Providers & Resources
- Patient Insurance
- Patient current & historical Charges
- Appt ID
- Start
- Duration
- Patient
- Location
- Appointment-type
- Appointment-purpose
- Practitioner
- Appt status

What information can we post?

- Patient Arrival and Check In
- Appt Status: Confirm, Arrive, and Checked In



Patient Demographics

What information can we get?

- Demographics
- Insurance Info
- Patient Name
- Patient DOB
- Patient Address
- Phone Numbers: home, mobile, work
- Notes/Comments
- Insurance details & images
- Email Address
- Gender
- Marital Status
- SS Number
- Race & Ethnicity
- Primary Language
- Emergency Contact
- Patient Employment Status
- Referring Physician
- Primary Care Physician
- Self-Pay Designation

What information can we post?

- Patient Name
- Patient DOB
- Patient Address
- Phone Numbers: home, mobile, work
- Notes/Comments
- Insurance images
- Email Address
- Gender
- Marital Status
- Race & Ethnicity
- Primary Language
- Emergency Contact
- Patient Employment Status
- Self-Pay Designation
- HIPAA: Consent on file & date signed – PDF ONLY
- Financial Policy: Review Status & Review Date – PDF ONLY

Payments

What information can we get?

- Claims Data
- Payment Reconciliation Data

What information can we post?

- Payments
- Apply Payments To Open Charges
- Payment Date
- Location
- Payment Method
- Payment Category
- Apply Payment
- Credit Card Type
- Practitioner
- Payment Type
- Amount
- Process Note

Forms

What information can we get?

- Data post as PDFs
- All PDF forms may post to patient history tabs