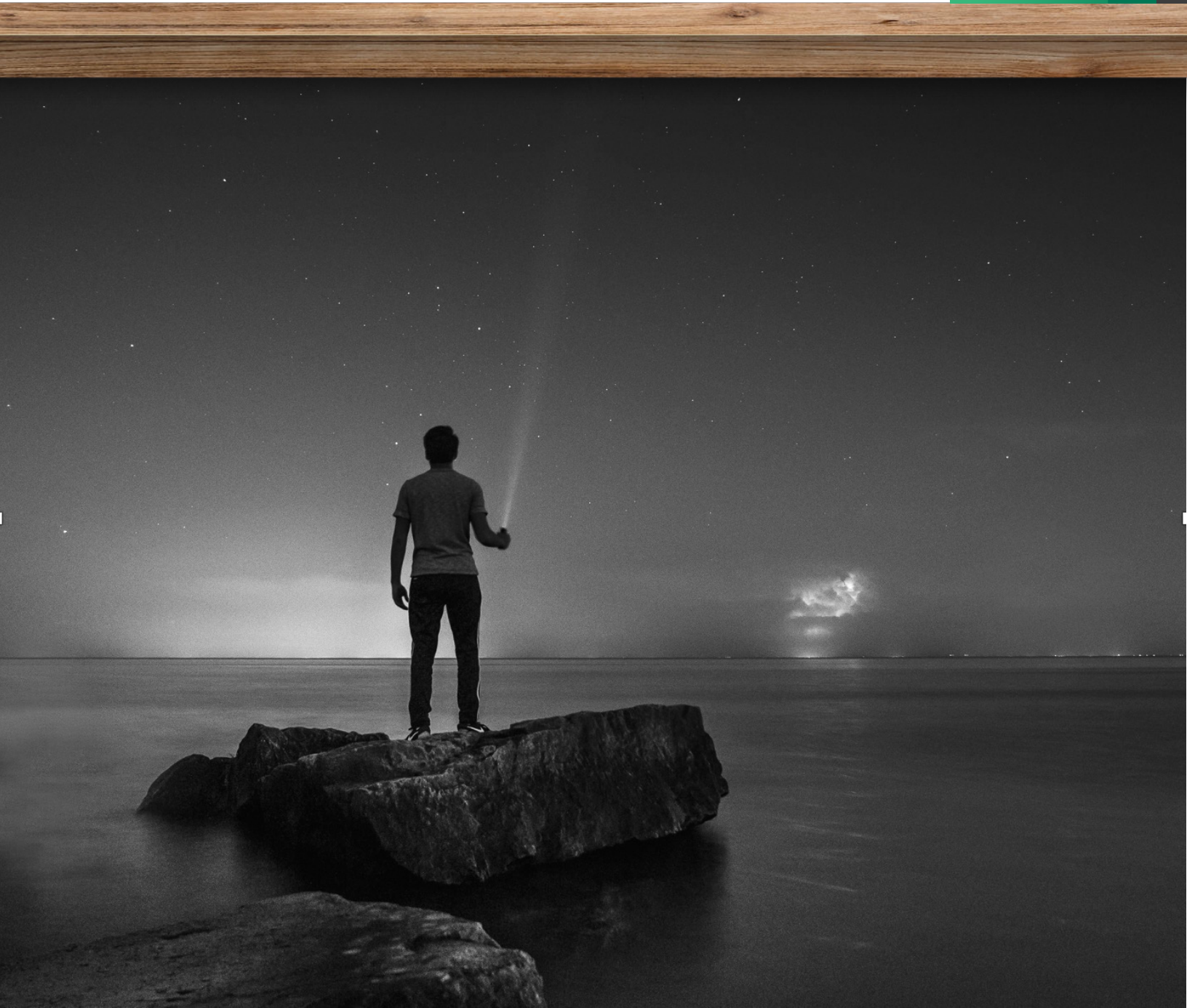
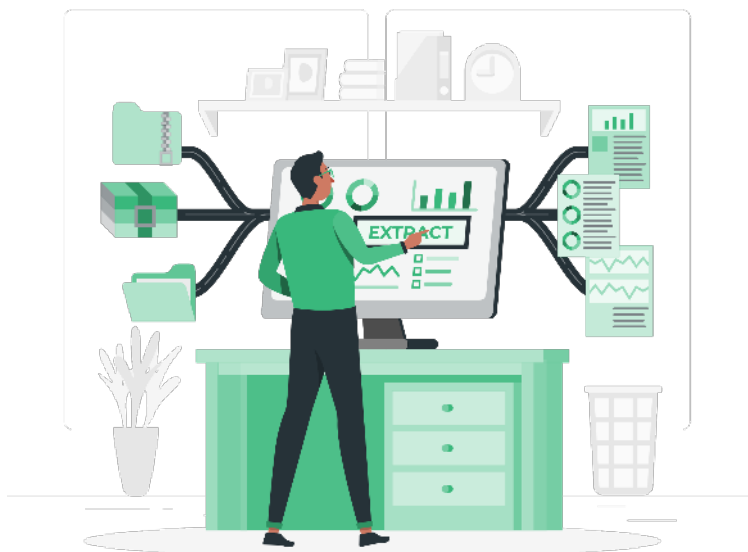


# Integration Guide





## Data written back into Exscribe from Health iPASS

- Appointment Confirmation
- Appointment Arrival
- Base Demographic Data
- Support Payment Batches
- Payment posting: Co-pay posted to visit
- Payment posting: Deposit posted to visit
- Payment posting: Deposit posted to Account
- Payment posting: Prior Balance posted to Visit/Encounter

## About the Health iPASS - Exscribe Integration

The Health iPASS - Exscribe integration works in to help you accelerate the check-in process, collect more accurate patient information, reduce staff time spent manually transferring patient data, and perform batch eligibility and benefits checks. Patient schedules are automatically imported into Health iPASS every morning, and in real-time throughout the current day. Health iPASS can even pull across most patient balances, saving you time and insuring accuracy!

## Data retrieved from Exscribe into Health iPASS

- Appointment Loads
- Base Demographic Data
- Insurance Data from PM
- Extended Demographic Data
- Retrieve Patient Balances



## What information can we get?

- Address 1
- Address 2
- Chart Number
- City
- Date of Birth
- Email
- Ethnicity
- First Name
- Gender
- Guarantor
- Home Phone
- Language
- Last Name
- Marital Status
- Mobile Phone
- Provider
- Race
- Sex
- Social Security Number
- State
- Work Phone
- Zip
- Emergency Contact

## What information can we post?

- Address 1
- Address 2
- City
- Date of Birth
- Email
- Ethnicity
- First Name
- Gender
- Home Phone
- Language
- Last Name
- Marital Status
- Mobile Phone
- Race
- Sex
- State
- Work Phone
- Zip



## What information can we get?

- Appointment Date
- Statement Life Cycle State
- Encounter Details
- Encounter ID
- Fee
- Adjustment
- Insurance Payment
- Insurance Balance
- Patient Payment
- Other Adjustment
- Patient Balance
- Adjudication Date
- Patient Responsibility Paid-up Date
- Encounter Details
- CPT
- CPT Description
- Number of Units
- Service Item ID

## What information can we post?

- Patient Payment
- Patient Balance

In order to post payments into Exscribe PM, a daily journal must be opened in Exscribe PM by a PSR. The Journal name must be agreed upon during implementation so that nomenclature can be matched in our permanent configurations.



# Appointment Details

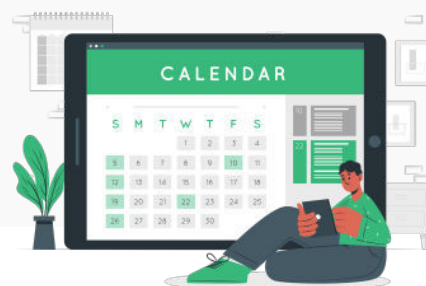
## What information can we get?

- ID
- Start
- Duration
- Patient Alternate ID
- Physician ID
- Facility ID
- Facility Name
- Notes
- Copay
- Status
- Modified
- Type
- Billable
- Department

## What information can we post?

- Status

Health iPASS has the ability to writeback appointment statuses within Exscribe PM to Confirm and Arrive appointments automatically.



## What information can we get?

- Name
- Document Type ID

Health iPASS can capture general document information from Exscribe PM, but is currently unable to retrieve images directly through the API

## What information can we post?

Using an available set of directory paths exposed in the API Health iPASS can create/upload full PDF or JPG documents in Exscribe PM.\*

# Insurance Details

## What information can we get?

- Payer Name
- Group Number
- Policy Number
- Guarantor

